

CLIENT PREPARATION GUIDE

Extended Voyage Essentials

Eight areas to address before you board a voyage of 30 days or more — so that nothing is left to chance once you are at sea.

01 Travel Documentation & Visas

- ☐ Passport valid for 6+ months beyond voyage end; sufficient blank pages
- ☐ Visa requirements confirmed for every port — and re-confirmed closer to departure
- ☐ Digital entry cards flagged and scheduled per country timelines
- ☐ Digital and physical copies of all critical documents prepared
- ☐ Emergency contacts and embassy numbers for each region compiled

03 Home Management

- ☐ Property management or trusted contact confirmed for duration
- ☐ Mail forwarding set up or a trusted person designated
- ☐ Home insurance reviewed — vacancy clauses apply beyond 30 days
- ☐ Pet care arranged and confirmed for full voyage length
- ☐ Vehicle storage or care plan in place
- ☐ Utilities and security systems confirmed to function during absence

05 Communication & Connectivity

- ☐ International phone plan activated for voyage region(s)
- ☐ Pre-paid Wi-Fi package reviewed and booked before boarding
- ☐ Cloud storage set up and tested for photos and documents
- ☐ External hard drive packed for ongoing photo and video backup
- ☐ Family communication plan set — including time zone expectations
- ☐ Streaming accounts checked for international access

07 Cruise Logistics

- ☐ Loyalty programme enrolled and past sailing credits applied
- ☐ Specialty dining reservations made — full voyage strategy in place
- ☐ Shore excursions prioritised by port (new vs. previously visited)
- ☐ Rest days and recovery ports identified in the itinerary
- ☐ Mid-cruise immigration inspections flagged where applicable
- ☐ Onboard account preferences and gratuities confirmed

02 Banking & Finances

- ☐ Autopay set up for all recurring bills and mortgage or rent
- ☐ Card providers notified of travel dates and regions
- ☐ Access to multiple accounts confirmed in case of fraud or blockage
- ☐ Small amounts of local currency arranged for key ports
- ☐ Power of attorney or account access arranged if needed at home

04 Health & Medication

- ☐ 90–120 day prescription supply secured before departure
- ☐ Doctor letters prepared for medications and medical devices at borders
- ☐ Vaccinations confirmed for all ports on the itinerary
- ☐ Backup glasses, hearing aids, or dental items packed
- ☐ Onboard medical centre reviewed for any specific health needs
- ☐ Travel medical kit assembled for remote port access

06 Luggage, Packing & Onboard Life

- ☐ Luggage forwarding option reviewed — many lines include a service
- ☐ Forwarding restrictions confirmed (differ from airline rules)
- ☐ Wardrobe planned for multiple climates and dress codes
- ☐ Laundry plan confirmed — schedule and specialty items
- ☐ Pre-cruise personal appointments scheduled (hair, nails, grooming)
- ☐ Onboard spa schedule coordinated — sea day appointments booked early

08 Long-Term Mindset

- ☐ Rest days built into the shore excursion plan — not every port needs a full day
- ☐ Onboard routines planned — fitness, reading, creative pursuits
- ☐ Expectations set for the emotional arc of a long voyage
- ☐ Open space left in the schedule for unexpected moments
- ☐ A realistic pacing plan agreed with your advisor before departure